

Knowledge Base Article

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 Article ID:
 4089

 Subject:
 Requirements for Successful Transmission of a Canceled Property Record to CrestEDG

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Applies to: Pro Gold i2 3.xx

Purpose: The **Crest Single Entry** reporting process has checks built into it that must be satisfied before a record can be canceled in **CrestEDG**.

Procedure: Actions required for reporting a property record as canceled for transmission to CrestEDG

- Step 1: In Crest Tab
 - Select the dropdown box of the Cancel Reason field and select the appropriate option
- Step 2: In Property Tab
 - Enter the date the transaction canceled in the OM Date field
 - Change the Property Status to Canceled
- Step 3: If the property is your listing, you must do the following:
 - Select the button to the right of the **Property Status** field
 - Select Yes to create a new property record (Creates a new listing record and transfers the marketing
 - and showing data from the old listing record to the new listing record)
 - Click Save button

References: Below is a link you can use to access Enhancement HelpNet Center resources, which includes the Knowledge Base Article (KBA) Library, Pro Gold i2 Documentation, and Training Webcasts:

http://secured.progoldi2.com/webcast.aspx

• The Enhancement HelpNet links are located on the right side of the web page.

Related articles: 4084, 4085, 4086, 4087, 4088

Keywords: Crest, Canceled, Status, Submission, 4089

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