

Knowledge Base Article

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Article ID:

Requirements for Sending a Selling Side Only Property Record to Subject:

Weichert Reporting

June 24, 2009 Last Modified:

Applies to: Pro Gold i2 2.xx, 3.xx

Purpose: The Weichert Single Entry reporting process has checks built into it that must be satisfied before a record can be released to the Weichert Reporting System. There are information validations that are required for the property record to be accepted by the Weichert Reporting System. A selling side only transaction will always be manually entered (Does not come from an MLS import).

Procedure: Actions required to validate a selling side property record for transmission to Weichert Reporting

Step 1: Log into Pro Gold

Step 2: Go to Work With Properties:

- a. Version 2.xx: Main Menu => Properties Tab => Work with Properties icon
- b. Version 3.xx: Main Menu => Transactions => Work with Properties icon
- Step 3: Select the desired property through the search screen that appears. (Version 2.xx users select the Find button to access the Search screen)
 - a. To create a new listing property record, click the **New** or **Add** button

Step 4: Ensure the minimum validation fields for a selling side only property are filled out:

- a. In Property Tab
 - i. Property Address
 - ii. City
 - iii. State
 - iv. Zip
 - v. Sale Date
 - vi. Projected Close Date
 - vii. Selling Price (Must be greater than zero)
- b. In Agent Tab
 - i. Assign Agent
 - ii. Assign Selling Side
- c. In Buver / Seller Tab
 - Buyer First Name
 - ii. Buyer Last Name
 - iii. Buyer Phone Number
- d. In Weichert Tab
 - i. Weichert Property Typeii. Country

References: Below is a link you can use to access Enhancement HelpNet Center resources, which includes the Knowledge Base Article (KBA) Library, Pro Gold i2 Documentation, and Training Webcasts:

http://secured.progoldi2.com/webcast.aspx

The Enhancement HelpNet links are located on the right side of the web page

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Knowledge Base Article

Article ID: 4246

Subject: Requirements for Sending a Selling Side Only Property Record to

Related articles: 4097, 4098, 4190, 4201, 4245

Keywords: Weichert, Submission Process, Selling Side Only, Property Record, Sale, WREA, 4246

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